

1 July 2024 File Ref: OIA 48898

Official Information Act request

Tēnā koe

Thank you for your information request dated 30 May 2024. You asked for the following information:

"I refer to your response to my following request that was lodged on 11 April:

Copies of all proposal documents prepared to give effect to the Government's directive to reduce expenditure in the public service, including but not limited to reduction of staff numbers and resulting redundancies.

If no such specific proposal document exists, please provide copies of all documents concerning the reduction of staff and redundancies from 27 November 2023 to present.

Your response indicated that information and/or document(s) were withheld due to active consideration / budget sensitivities. As the budget is now public, I repeat my request above, now for any material from 27 November 2023 to 30 May 2024 (inclusive)."

Your request has been considered in accordance with the Official Information Act 1982 (the Act).

We note that in response to your 11 April 2024 request for the same, we cited section 9(2)(g)(i) - to maintain the effective conduct of public affairs through the free and frank expression of opinions – and 9(2)(g)(ii) - which provides the protection of members, officers, employees, and persons from improper pressure or harassment – as grounds to withhold our proposal document. Since this time, further to the consultation process with staff (kaimahi) a Decision Document has been prepared. This is currently being progressed through an Expressions of Interest (EOI) process with kaimahi across the organisation.

The Decision Document contains our final decisions on organisational change and supersedes our initial proposal document. It is our interpretation that the Decision Document best addresses your request and that the public interest would be best served by releasing this document to you.

The EOI process is due to be completed and outcomes enacted by 8 July 2024 at which time we undertake to immediately provide you with our Decision Document.

Some information may be withheld in accordance with the Act under section 9(2)(a) to protect the privacy of natural persons or other grounds as may be appropriate.

In making the decision to withhold information, I have considered the public interest considerations in section 9(1) of the Act and do not believe they outweigh the interests to release the information.

I trust my response satisfies your request.

You have the right to seek an investigation and review by the Ombudsman of this response. Information about how to make a complaint is available at www.ombudsman.parliament.nz or freephone 0800 802 602.

Please note that Te Puni Kōkiri publishes some of its OIA responses on its website, after the response is sent to the requester. The responses published are those that are considered to have a high level of public interest. We will not publish your name, address or contact details.

If you wish to discuss any aspect of your request with us, including this decision, please feel free to contact us at oia@tpk.govt.nz.

Ngā mihi

Manaia King

Hautū, Te Puni Tautoko Whakahaere | Deputy Secretary, Organisational Support



Fiscal Sustainability and Effectiveness

Decision Document 20 June 2024



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Introduction from Te Tumu Whakarae mō Te Puni Kōkiri

Tēnā koutou katoa,

Over the last few months, I have spoken to you several times about the need to reduce departmental expenditure. On 30 April 2024 I presented to you the Executive Leadership Team's proposal for cost savings at Te Puni Kōkiri and asked for your feedback on this document.

ELT received 164 submissions from kaimahi over the following three weeks, covering almost every aspect of our proposal. I would like to thank everyone for the thought and care that went into those submissions. The feedback submitted ranged from minor tweaks to reporting lines up to the reimagination of the entire organisation.

Over the past few weeks ELT has reviewed and considered the responses in great depth and discussed the range of issues and opportunities that people had drawn to our attention.

After lengthy deliberation, we agreed to make some changes to the proposal as it was presented to you in the consultation document. This document summarises those changes, outlines our final decisions and provides our supporting rationale.

The new structure outlined in this document sees the total FTE establishment for Te Puni Kōkiri reduce from 472 to 434, a net reduction of 38 FTEs.

The new structure will commence on 08 July 2024. I acknowledge that there will be a period of adjustment to our new way of operating and that the implementation of these changes may for some feel very fast. ELT is committed to managing the transition to the new structure and way of operating as smoothly and sensitively as possible, given the varying impacts on kaimahi.

ELT understands that change is challenging, and we do appreciate that during this time of consultation kaimahi have maintained their commitment to thriving whānau.

The Decision Document lays out the process from here and more detail is available in the Frequently Asked Questions (FAQs). If you have specific questions about the decisions, or what they mean for you and your role, please talk to your Deputy Secretary or union. I also encourage you to talk to your people leader or access the free, confidential Employee Assistance Programme if you need additional support.

I look forward to your continued engagement as we focus on implementation.

Ngā mihi

Dave Samuels

Te Tumu Whakarae mō Te Puni Kōkiri

How to read this document

This document outlines the final decisions made by the Te Puni Kōkiri ELT regarding the Fiscal Sustainability and Effectiveness 2024 Proposal for Change.

The decisions in this document are final, and the confirmed structure will go live on 08 July 2024.

Section 1 outlines and summarises the overarching topics received from kaimahi in their feedback submissions, and the decisions that were made following consideration of kaimahi feedback. Section 1 also focuses on the broader proposed changes that impacted the overall structure of the organisation. Not all changes made to the proposed structure are captured in this section.

Section 2 is organised by puni and summarises the feedback received for each puni and shows the confirmed organisational structure charts. The charts include changes made to the proposed puni structures following consideration of feedback from kaimahi and/or ELT consideration and discussion.

The organisational charts reflect the final structure for implementation on 08 July, and do not distinguish between positions that existed prior to 08 July and new positions created through this change process. Affected kaimahi, as well as those who have reporting line changes, will receive a letter.

As a result of the decisions captured in this document, some kaimahi will enter an Expression of Interest (EOI) process. The purpose of the EOI process is to identify suitable positions for reassignment in the new structure where possible. The detail of this process is not included in this document, but all kaimahi taking part in the EOI process will be engaged individually and will receive support throughout this process. All kaimahi with significant impacts to their position have been informed prior to the release of this document.

Section 3 outlines the impacts for kaimahi whose positions are either disestablished, have a change in reporting line, and/or a reassignment, and lists the confirmed new positions.

Section 4 outlines the support available to kaimahi and confirmed timeline for implementation.



Section 1 – Overview of feedback and decisions

5

At the conclusion of the consultation period on 21 May 2024, a total of 164 submissions were received. There was a mix of individual kaimahi and group submissions. The feedback received was wide ranging and often covered multiple aspects of the proposal.

The tables below present the most common topics submitted through the feedback, the final decisions made by ELT, and the rationale behind the decisions.

Section 2 outlines all changes made following submissions to the change proposal and the final organisational charts for each puni.

| Topic | Summary of feedback received and ELT response | Final Decision |
|------------------------|---|---|
| 1. Puni and team names | The change proposal included a number of name changes for puni and teams. Submissions were received on many of the proposed name changes, with these submissions providing alternative titles. In general, the rationale behind the alternative suggestions was to ensure that the name of the team or puni accurately reflected the work that was being done by the new puni. As a result, ELT considered the proposed puni name changes and agreed to simplified puni names. This will have the flow on effect of simplifying team names within each puni. Additionally, the simplified names better incorporate the wide-ranging work programmes which sit within puni. | Change current puni names to the following: Policy Partnerships to Policy Regional Partnerships and Insights to Regions Stewardship, Monitoring and Performance to Strategy Organisational Support to Corporate Integrity and Governance to Governance Note that additional changes to other team names within puni are included in later puni sections. There may be further work done in future to Policy Puni team names to reflect government policy priorities. |

| Topic | Summary of feedback received and ELT response | Final Decision |
|----------------------|---|--|
| 2. Transfer of teams | The change proposal outlined a number of instances where functions or teams were proposed to be transferred to other puni with the intent of aligning similar functions. Submissions were received on all of these proposed changes, and in almost all instances there were submissions both for, and against, the proposed changes. The Legal Services, Communications Engagement and Events (CE&E), and Statutory Entities and Appointments functions in particular received significant feedback suggesting alternative approaches to the proposal. For Legal Services, the key arguments against the proposal were the importance of the team remaining independent and impartial and that being in a corporate focused puni supported this. ELT considered these submissions and decided that Legal Services will not transfer to Governance and will remain in the Corporate puni. For CE&E, the feedback raised concerns regarding the disestablishment of the directorate, and the proposed split of the communications team. The concerns raised predominantly referenced the potential loss of communications capability and expertise, and a perceived devaluing of the communications function. Following consideration of this feedback it was determined that, instead of being split into internal and external teams (reporting to the Manager, Organisational Development and Manager, Ministerial Services respectively) the CE&E team will be combined and report to the Manager, Strategy in the Strategy puni. The decision to split and shift the Housing function to Policy and Regions received feedback that supported the shift, but also queried whether the reduction in dedicated housing resource would impact on delivery of the work programme. With the Whai Kāinga Whai Oranga programme nearing completion (June 2025), and with the majority of milestones completed, there is a need to transfer, and embed, the housing functions across Te Puni Kōkiri. We will continue to deliver housing functions through BAU, rather than a | Legal Services to remain in Corporate puni. CE&E team to transfer to Strategy and report to the Manager, Strategy. The team will have four permanent FTE positions. Retain all other team transfers from the proposal. |

| Topic | Summary of feedback received and ELT response | Final Decision |
|---|--|--|
| 3. Overall number of puni at Te Puni Kōkiri | A large number of submissions recommended a reduction in the number of puni at Te Puni Kōkiri from five puni to either four or three. The rationale cited was predominantly the potential to realise additional cost savings that could be applied elsewhere, and the perceived high volume of corporate functions. ELT considered this feedback and agreed that the timing was not right to make changes to the number of puni, and that more thought would be required before determining changes of this nature. When considering this feedback, ELT also noted the significant efforts over the last four years to strengthen our corporate, governance, and accountability functions. These strengthening efforts were in response to feedback received in the Te Puni Kōkiri Performance Improvement Framework Report 2020, and various audit reports. ELT also noted the current five puni structure enables a reasonable span of control for Deputy Secretaries. This was a key driver for the establishment of a fifth puni in 2022. | Confirm the proposal to retain the current five puni structure at Te Puni Kōkiri. |
| 4. Balance of thought leadership and delivery focused positions | A number of submissions were received regarding the relatively high number of Chief and Principal Advisor positions across the enterprise, and the perceived minimal impact to senior leadership positions. Submissions focused on the rationale behind the perceived minimal impact to these positions, as well as the opportunity to further reduce Chief and Principal Advisor positions to realise additional savings. Submissions expressed concern that the role of Chief Advisors at Te Puni Kōkiri was unclear. Additionally, feedback suggested a reduction in the number of puni to consolidate the number of Deputy Secretary positions. ELT noted that the proposal includes a net reduction of 11 Principal Advisor and 3 Chief Advisor positions in the final decisions, and that the level of senior thought leadership focused positions in the structure is necessary for us to effectively fulfil our role as the Government's principal policy advisor on Māori wellbeing and development. | Confirm proposal to remove 11 Principal Advisor and vacant Chief Advisor roles from the structure. |

| Topic | Summary of feedback recived and ELT response | Final decision |
|---|---|---|
| 5. Reduction in the number of positions | The change proposal included proposed reductions to the number of kaimahi within individual teams. Submissions were received across Te Puni Kōkiri raising concerns regarding the reduction of positions (including vacant positions). The predominant concern raised by kaimahi was the connection between the reduction in positions and current workloads. Kaimahi expressed concern that there will be fewer kaimahi doing the same volume of work. A key driver of this change proposal was the need to realise cost savings, accordingly the decisions to reduce the numbers of positions within individual teams are confirmed unless stated otherwise. It is anticipated that as the new operating model is implemented, there will be a period of adjustment. We will be relying on our people leaders to support kaimahi to prioritise and manage workloads. ELT noted the intent throughout this change process to minimise the impact on kaimahi by removing vacancies. Additionally, they noted the opportunity to review work programmes to ensure that teams continue to be well placed to deliver against our strategy. | Proceed with proposal to reduce team sizes across Te Puni Kōkiri. |

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| Topic | Summary of feedback recived and ELT response | Final decision |
|---|---|--|
| 6. Centralisation of Business Manager and Executive Assistant positions | The change proposal included a reduction to the number of Business Manager and Executive Assistant positions, as well as a change in reporting line to the Manager, Governance and Executive Support. It was proposed to reduce the number of Executive Assistant positions from six to two, and the Business Manager positions from five to three. A significant volume of feedback was received on the proposed reduction of these positions, with concern raised around the impact of reducing the amount of executive support available to senior leadership and puni, how a centralised model would work in practice, as well as the level of support the positions provide at an enterprise level. As a result of the submissions, ELT have reconsidered the proposed changes and confirmed the following decisions: All Executive Assistant positions will be disestablished, and all Business Manager positions will be retained in the new structure. Reporting lines for Business Manager positions will revert back to individual Deputy Secretaries, with each Business Manager servicing one puni. All current substantive Business Managers will be reconfirmed into the Business Manager positions. There will be an increased emphasis on carrying out the administrative support duties currently included in the Business Manager position description. | All Business Manager positions are now reconfirmed with more emphasis on carrying out the administrative support duties outlined in the current position description. All Executive Assistant positions are confirmed to be disestablished. |

| Topic | Summary of feedback recived and ELT response | Final decision |
|-------------------------------|--|---|
| 7. Whānau Ora and Investments | The change proposal included the establishment of a dedicated Whānau Ora team within the Regions puni, with three manager roles reporting to a General Manager. A number of submissions supported and acknowledged the importance of Whānau Ora and the additional resource proposed in the consultation document to give effect to continuing the prioritisation of Whānau Ora at Te Puni Kökiri. However, there were submissions that supported greater integration of Whānau Ora as an investment approach rather than potentially creating a silo, and to ensure the work programme can evolve across the organisation. The feedback suggested a more cohesive, embedded approach to Whānau Ora as a cross-enterprise investment would give better effect to the aims of the kaupapa. A significant number of submissions suggested stronger support across all investment work, irrespective of which kaupapa i.e. enterprise, housing, Whānau Ora. Following consideration of the feedback, the structure of the proposed Whānau Ora group has been modified to ensure that whilst the team will continue to prioritise Whānau Ora, they will have a broader reporting and investments focus. To support this, the proposed General Manager, Whānau Ora position will now be General Manager, Regional Support and Alignment. To reflect the shift in focus of the group, the proposed Whānau Ora, Performance and Whānau Ora, Design and Implementation teams have not been confirmed in the new structure, and instead, the below Manager positions and teams will be established. Manager, Investment and Reporting Support, reporting to the General Manager, Regional Support and Alignment; Manager, Programme Support, reporting to the General Manager, Regional Support and Alignment; and Manager, Performance Support, reporting to the General Manager, Regional Support and Alignment. Additionally, the Manager, Whānau Ora Delivery will now report to the General Manager, Investments. | General Manager, Whānau Ora changes to General Manager, Regional Support and Alignment. Establishment of Manager, Investment and Reporting Support, reporting to the General Manager, Regional Support and Alignment. Establishment of Manager, Programme Support, reporting to the General Manager, Regional Support and Alignment. Establishment of Manager, Performance Support, reporting to the General Manager, Regional Support and Alignment. Reporting line change for Manager, Whānau Ora Delivery to General Manager, Investments. |

| Topic | Summary of feedback recived and ELT response | Final decision |
|--|---|---|
| 8. Change to reporting lines of National Office Regional Partnerships and Operations functions | The proposal included a change in reporting line for some kaimahi who previously reported into National Office, but are based in regional offices in the Whenua, Māori Enterprise, Investment Planning and Support, and Iwi Engagement and Operational Support teams. The proposal saw these reporting lines change to report into the respective regional structures where those kaimahi are based. A wide range of submissions addressed this proposed change. Whilst there were submissions that supported the changes, concern was also expressed as to whether the proposed changes would negatively impact subject matter expertise, and effect the ongoing delivery of work programmes. A large volume of feedback was received regarding the need for the Senior Regional Investment Advisor resource to continue reporting into National Office to ensure effective, best practice investment processes are implemented across the enterprise. Following consideration of the feedback, the decision to change reporting lines to regional offices is confirmed for Whenua, Māori Enterprise and some lwi Engagement and Operations Support kaimahi. Additionally, ELT noted that the intent of the proposal was not to reduce the effort or focus on these kaupapa, but instead to adopt a more efficient operating structure, and to provide more flexibility for our regional offices to adapt to challenges and to pivot to address changing priorities. Submissions also supported the Regional Business Analysts being a stand-alone team driving national consistency. Accordingly, these kaimahi will join the Senior Regional Investment Advisors reporting into National Office to the Manager, Performance Support. | Retain the proposal to shift reporting lines for regionally-based Whenua, Māori Enterprise, and some lwi Engagement and Operations Support kaimahi to report through the regional structure. Regional Business Analysts will have a change in reporting line to report to Manager, Performance Support. Senior Regional Investment Advisors will have a change in reporting line to Manager, Performance Support. |



Section 2 – Puni feedback, confirmed decisions and organisational charts

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2a. Corporate Puni – Feedback and Decisions

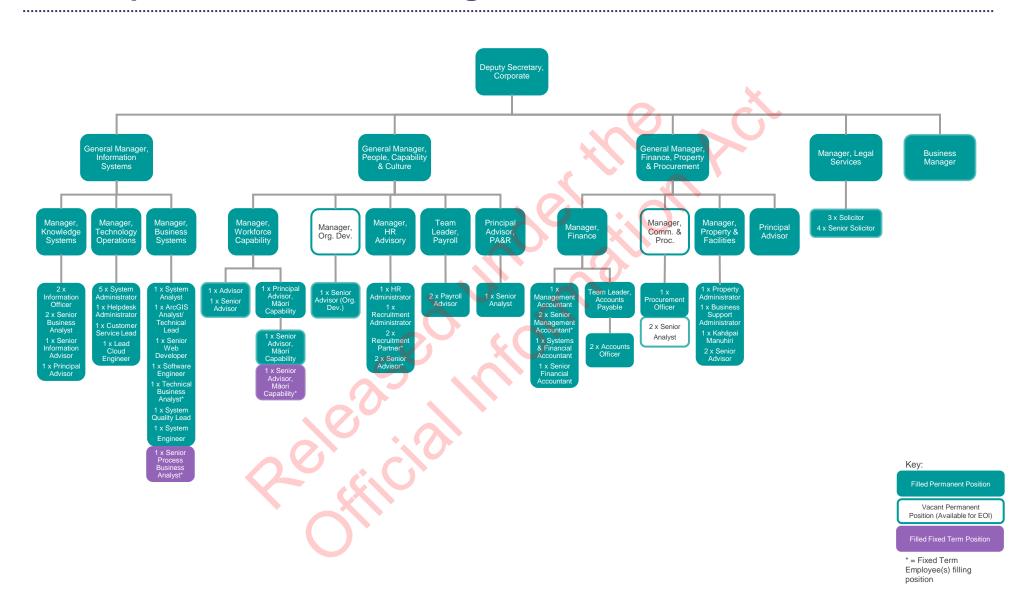
Feedback received

- Feedback on the Corporate puni was primarily focused on the proposed changes to the Communications, Engagement and Events function (CE&E), as well as some targeted feedback regarding the reduction in positions by removing vacancies in some teams.
- Feedback on the CE&E function, and decisions relating to the overall reduction of positions and removal of vacancies, are covered in Section 3.
- The transfer of the Finance function to Corporate was for the most part supported with submissions noting the natural fit of Finance with other corporate functions.
- Feedback also addressed the proposed transfer of Legal Services to the Governance puni, this feedback is covered in Section 3.

Confirming final decisions

- Title changes:
 - Puni name changed from Organisational Support to Corporate.
 - Deputy Secretary, Organisational Support changes to Deputy Secretary, Corporate.
- Legal Services confirmed to remain in Corporate rather than the proposed transfer to Governance.
- Confirm change in reporting line of Manager, Property and Facilities to General Manager, Finance, Property and Procurement.
- Confirm change in reporting line of General Manager, Finance, Property and Procurement to the Deputy Secretary, Corporate.
- Confirmed change for CE&E kaimahi to transfer to Manager, Strategy. Total number of FTE positions for Communications reduces from 7 to 4. Note there is no impact on permanent staff as a result of this reduction.

2a. Corporate Puni – Final Organisational Chart



2b. Policy Puni – Feedback and Decisions

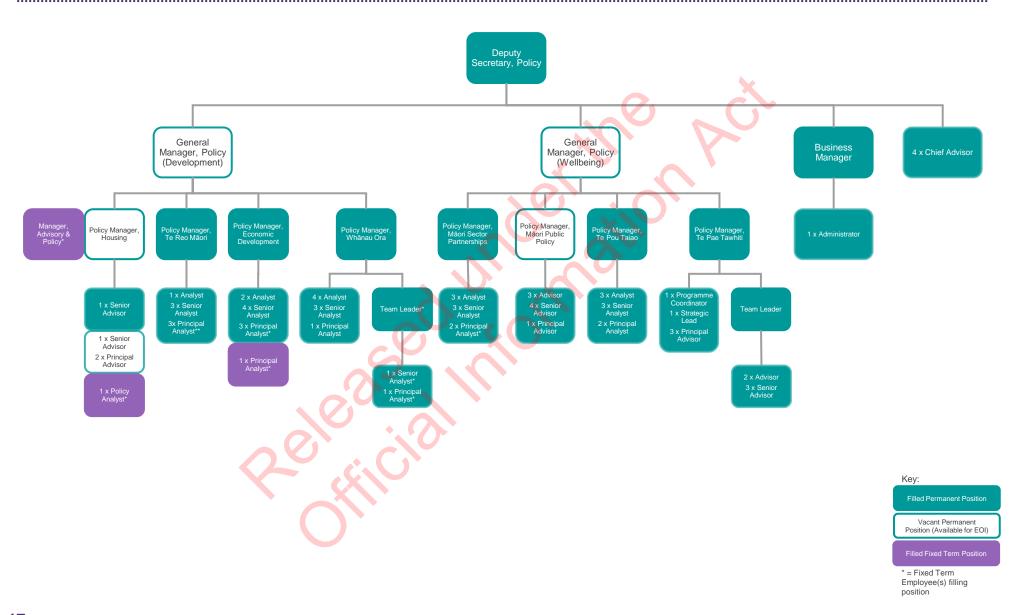
Summary of feedback received

- The feedback regarding the Policy puni was primarily seeking clarification about how the new structure will work in practice, with a number of alternative group structures proposed, including alternative names for the policy groups. The changes to names within the puni, following consideration of feedback, are detailed below.
- Some submissions questioned the focus of each Policy group on either Te Pae Tata (short to medium term focus) and Te Pae Tawhiti (medium to long term focus) and whether this way of distinguishing the policy groups limited the impact of individual teams and their work, and whether it accurately reflected the work of teams within each group.
- Feedback also queried whether there would be an opportunity, in future, to reconfigure the teams within Policy to ensure the puni is structured in a way that aligns best with work programmes and priorities. There may be opportunities to consider additional movements within Policy. Any changes would require consultation prior to implementation.
- Significant feedback was also received on the changes to the Data and Insights function, with most in favour of the shift to the Strategy puni. Again, feedback sought clarification about the operating model for the function as a result of the changes.
- There was a consistent topic within the feedback of kaimahi wanting more information regarding their current work programmes, the continuity of work, and potential changes to the focus of the work of their teams. It is anticipated that as the new structure is implemented there will be a period of adjustment. Senior leadership will continue to be responsible for managing work programmes of puni and teams.

Confirming final decisions

- Title changes following submissions received:
 - Puni name changes from Policy Partnerships to Policy.
 - Deputy Secretary, Policy Partnerships changes to Deputy Secretary, Policy.
 - Changes to the General Manager and team names:
 - General Manager, Culture and Commerce changes to General Manager, Policy (Development).
 - General Manager, Knowledge, Innovation and Wellbeing changes to General Manager, Policy (Wellbeing).
 - Te Taiao changes to Te Pou Taiao.
 - Māori Public Policy Approaches changes to Māori Public Policy.
 - Economic changes to Economic Development.
 - Housing and Enterprise changes to Housing.
- Confirm transfer of Data and Insights function from Policy to Strategy.

2b. Policy Puni – Full Organisation Chart



2c. Governance Puni – Feedback and Decisions

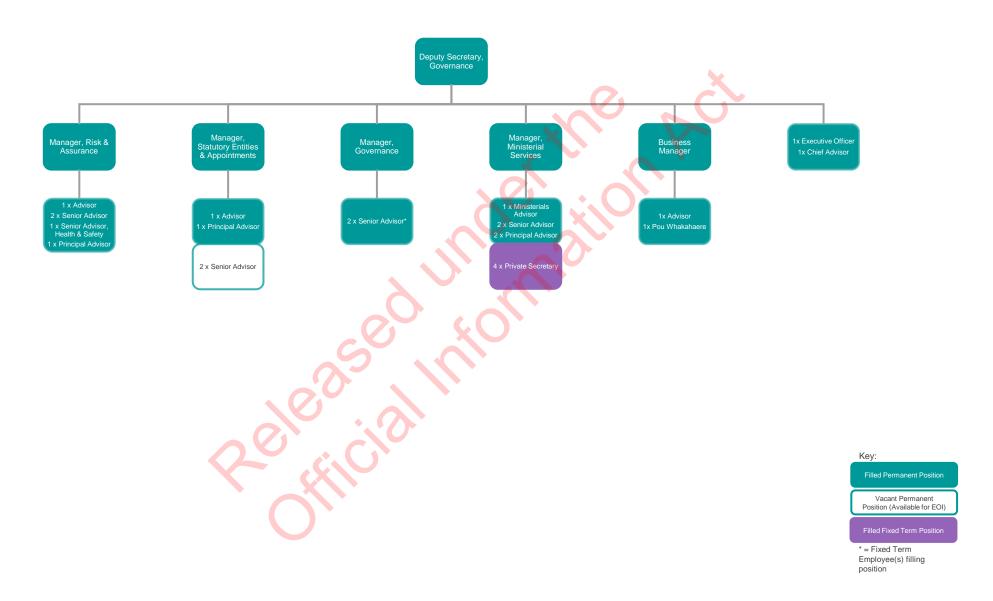
Feedback received

- All decisions relating to the centralisation of Executive Assistant and Business Manager resource are discussed in Section 1.
- Feedback on the proposed shift of externally focused resource from the CE&E team to Ministerial services was received, with the focus being on the impact on the span of control of the Ministerial function, and the concern that the breadth of the communications work was not well understood. Decisions regarding the Communications function are discussed in Section 3.
- Feedback was received regarding the Project Management Office (PMO) function, specifically on the net reduction of dedicated PMO resource. Feedback raised concern regarding whether Te Puni Kōkiri will be able to continue to meet requirements set out in recent audit recommendations. ELT considered the feedback and are confident the decision to align with the new Organisational Performance team will result in a function with greater oversight of the internal and external performance of Te Puni Kōkiri, including its project management expectations.

Confirming final decisions

- Title changes:
 - Puni name changes from Integrity and Governance to Governance.
 - Deputy Secretary, Integrity and Governance changes to Deputy Secretary, Governance.
 - Manager, Governance and Executive Support changes back to Manager, Governance.
- Confirm transfer of Statutory Entities and Appointments function moves from Strategy to Governance.
- Changes in reporting lines following submissions received:
 - Pou Whakahaere changes from Deputy Secretary, Governance to Business Manager.
 - Business Manager changes from Manager, Governance to Deputy Secretary, Governance.
 - CE&E kaimahi reporting line changes from Manager, Ministerial to Manager, Strategy (Strategy Puni).

2c. Governance Puni – Full Organisation Chart



2d. Regions Puni – Feedback

Summary of feedback received

Investment

- In response to feedback about the proposed Whānau Ora team within the puni, ELT discussed the efficiencies of bringing oversight and delivery of all non-departmental funding (excluding Statutory Entities and Appointments) under a single General Manager by moving the Manager, Whānau Ora Delivery to the General Manager, Investments.
- Feedback highlighted concern that the current activity undertaken by the Investment Planning and Support team was not clear in the proposed structure. As a result of the feedback, this activity will be delivered under a new General Manager, Regional Support and Alignment.
- ELT noted that many submissions highlighted the importance of retaining a link to National Office through a regionally based investment advisory and analysis function, and has agreed to consolidate a centralised team combining the Regional Business Analysts and Senior Regional Investment Advisors, all reporting to the Manager, Performance Support based in National Office.

Business Management, Operations and Whānau Ora

- The focus of feedback on regional office structures was primarily centred around the proposal to change reporting lines for regional functions, previously reporting to National Office, to report through the regional structures. The decision to retain the proposal is discussed in Section 1.
- Some feedback focused on the risk of creating organisational silos with the creation of a dedicated Whānau Ora team. ELT considered this and agreed to align the Whānau Ora delivery function with other investment functions, and to broaden the scope of the Performance and Design functions to cover the whole puni.
- The need for national coordination and support of activity delivered by these programmes remains, and ELT have agreed to a new team that will focus on coordination, planning, and reporting for programmes delivered through the regional network.

Regional Offices

 Many regions proposed alternate structures for their region. ELT considered this feedback and have made some changes to rebalance teams within each region, in line with the decision to shift National Office work programmes to be delivered through regional structures.

2d. Regions Puni – Decisions

Confirming final decisions

Investments and Operations

- Change in configuration of teams and positions:
 - General Manager, Whānau Ora confirmed change to General Manager, Regional Support and Alignment.
 - Manager, Whānau Ora Performance confirmed change to Manager, Programme Support.
 - Manager, Whānau Ora Design and Implementation confirmed change to Manager, Performance Support.
 - Manager, Operations Support confirmed change to Manager, Investment and Reporting Support.
- Reporting line and title changes for teams and individual kaimahi:
 - Manager, Whānau Ora Delivery reporting line changes from General Manager, Whānau Ora to General Manager, Investments.
 - Manager, Investment and Reporting Support reporting line changes from Deputy Secretary, Regions to General Manager, Regional Support and Alignment.
 - Regional Business Analyst and Regional Senior Investment Advisor – reporting line changes from Regional Director (across the motu) to Manager, Performance Support (National Office based position).

 The majority of teams within the Investment and Regional Support and Alignment groups have had reporting line changes. Please refer to the impacts tables (section 3) and organisational charts (below) to confirm kaimahi movements.

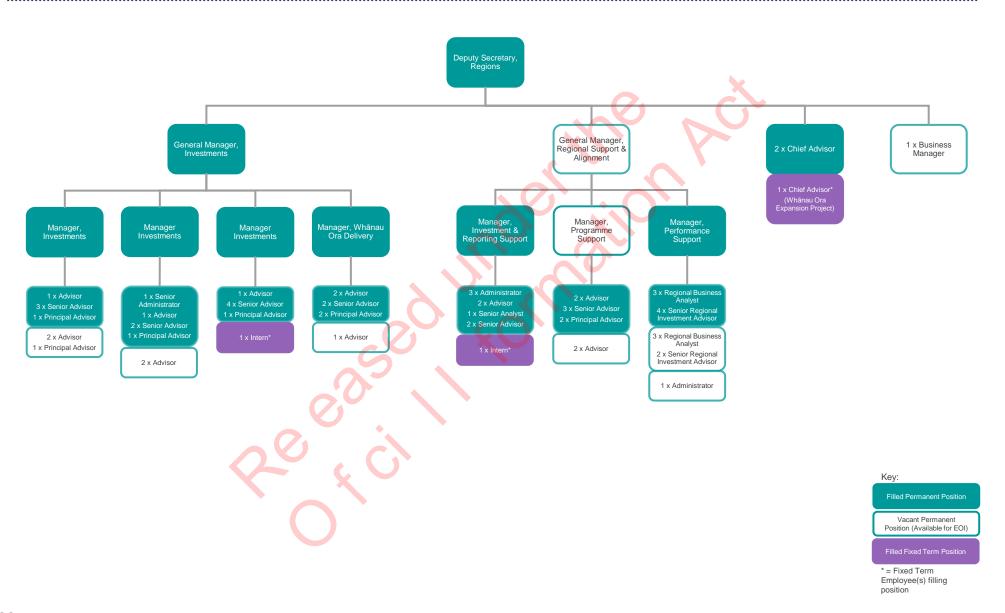
Regional Offices

- In response to feedback and ELT consideration, some changes have been made to regional office structures. This includes changes to align reporting lines with kaimahi working locations.
- With the exception of Regional Business Analyst and Senior Regional Investment Advisor positions, Regions kaimahi working in regional offices now report through the regional structures.
- As above, please refer to the organisational charts (below) and impacts tables (section 3) to confirm the final changes and structures for each regional office.

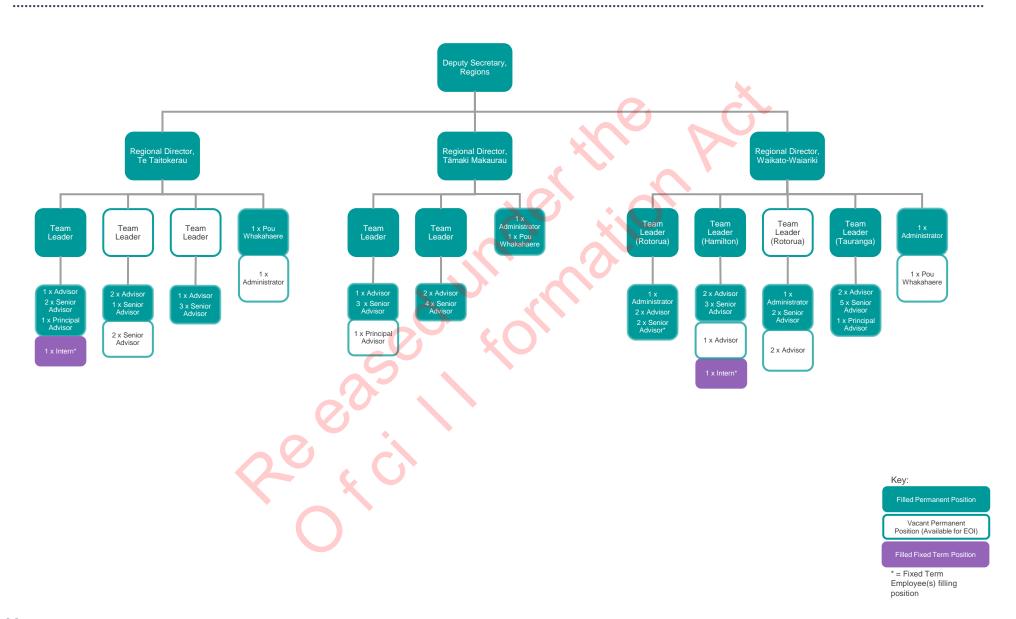
Other

 Puni name changes from Regional Partnerships and Insights to Regions.

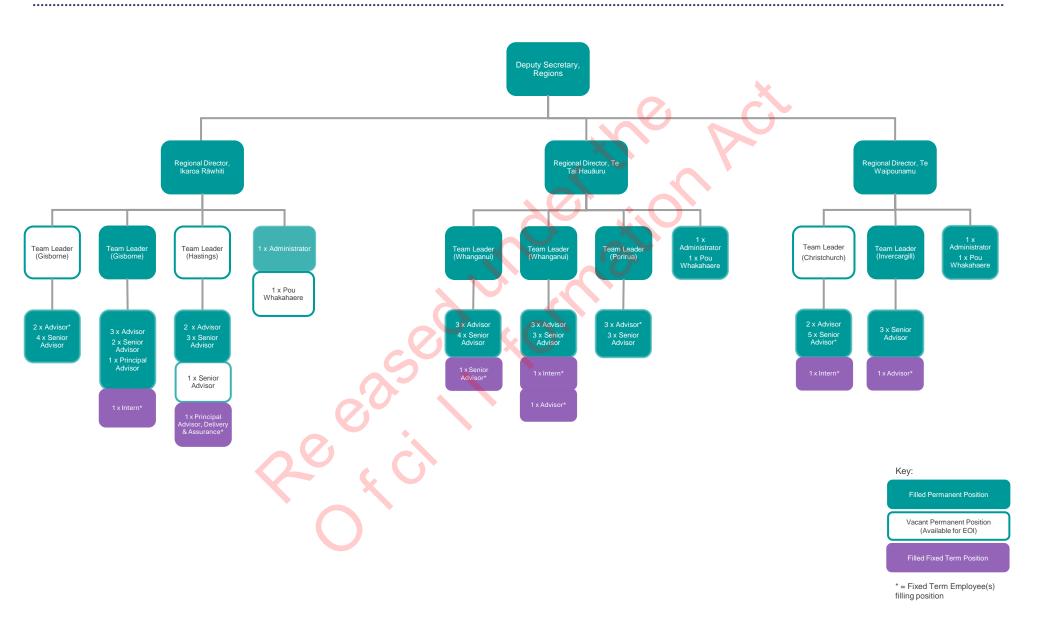
2d. Regions Puni – Full Organisation Chart (1/3)



2d. Regions Puni – Full Organisation Chart (2/3)



2d. Regions Puni – Full Organisation Chart (3/3)



2e. Strategy Puni – Feedback and Decisions

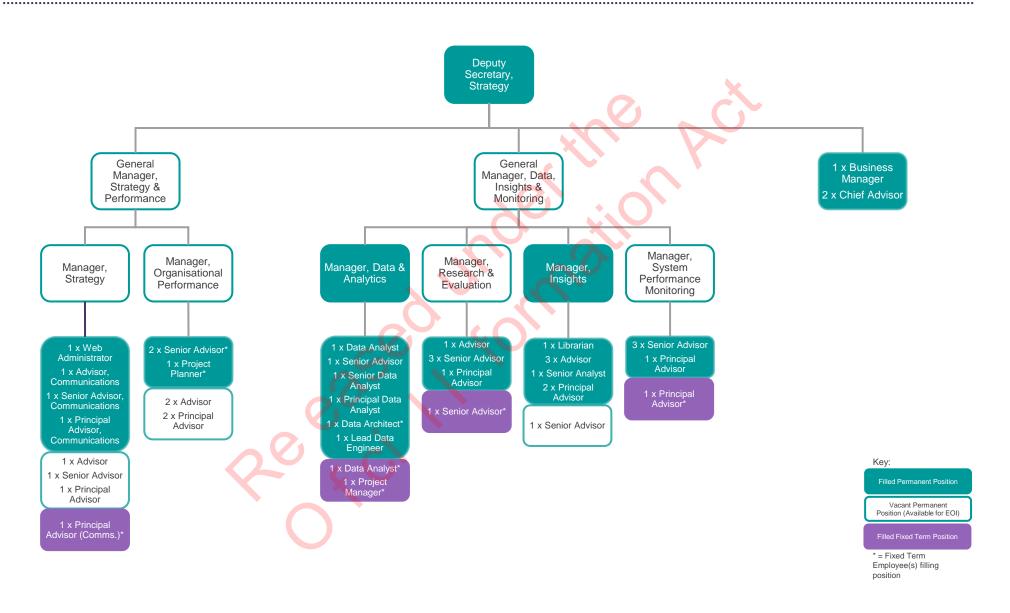
Summary of feedback received

- A large volume of feedback was received regarding the decision to shift the Data and Insights function to Strategy, with the majority supporting the shift. Feedback also included suggestions for how the shift would work in practice. ELT considered this feedback and confirmed the decision to move the function into the Strategy puni, and noted the ongoing work needed to reset and realign work programmes within new puni configurations.
- Some feedback was received regarding the decision to split the Strategy and Performance team into two teams, Strategy and Organisational Performance. With the shift of the Project Management Office function into this area, ELT confirmed the need to retain the split of functions, ensuring dedicated effort is retained for both Organisational Performance and the Strategy Development functions.
- When considering feedback on the proposal to split and move the CE&E function, ELT agreed to keep the internal and external communications functions together, reporting to the Manager, Strategy. Aligning communications with strategy will ensure consistent messaging both inside and outside of Te Puni Kōkiri regarding strategic direction and positioning.

Confirming final decisions

- Consolidation of CE&E function, with all communications kaimahi reporting to the Manager, Strategy.
- Title changes:
 - Puni name changes from Stewardship Monitoring and Performance to Strategy.
 - Deputy Secretary, Stewardship Monitoring and Performance changes to Deputy Secretary, Strategy.
 - General Manager, Stewardship and Performance changes to General Manager, Strategy and Performance.
 - Manager, Strategy and Stewardship changes to Manager, Strategy.
- Changes in reporting lines following submissions received:
 - Change in reporting line for communications kaimahi to Manager, Strategy.
- Confirm shift of Data and Insights function, including System Performance Monitoring team into the Strategy Puni.

2e. Strategy Puni – Full Organisation Chart





Section 3 – Impacts of Change

3.1 Disestablished Positions (1/4)

| Position title | No. of Positions | Reports to | Impact to individual |
|--|------------------|---------------------------------------|---|
| Executive Leadership Team | | | |
| Deputy Secretary, Strategy, Finance and Performance | 1 | Secretary for Māori Development | Reassignment |
| Policy Partnerships Puni | | | |
| Director, Wellbeing | 1 | Deputy Secretary, Policy Partnerships | Vacant position |
| Director, Development | 1 | Deputy Secretary, Policy Partnerships | Vacant position |
| Director, Data and Insights | 1 | Deputy Secretary, Policy Partnerships | Vacant position |
| Chief Advisor | 2 | Deputy Secretary, Policy Partnerships | Vacant position |
| Project Lead, Progressive Procurement | 1 | Director, Development | Expression of Interest (Progressive Procurement project concludes 30 June 2024) |
| Programme Coordinator | 1 | Manager, Data and Analytics | Expression of Interest |
| Principal Analyst | 1 | Manager, Māori Sector | Vacant position |
| Senior Analyst | 1 | Manager, Economic | Vacant position |
| Senior Advisor | 1 | Manager, Insights | Vacant position |
| Senior Advisor | 1 | Project Lead, Progressive Procurement | Expression of Interest |
| Senior Data Analyst | 1 | Manager, Data & Analytics | Vacant position |
| Advisor | 1 | Manager, Te Pae Tawhiti | Vacant position |
| Analyst | 1 | Manager, Economic | Vacant position |
| Advisor | 1 | Manager, Research & Evaluation | Vacant position |
| Analyst | 1 | Manager, Operational Policy & Design | Vacant position |
| Advisor | 1 | Manager, Data & Analytics | Vacant position |
| Data Analyst | 1 | Manager, Data & Analytics | Vacant position |
| Executive Assistant | 1 | Deputy Secretary, Policy Partnerships | Expression of Interest |

3.1 Disestablished Positions (2/4)

| Position title | No. of Positions | Reports to | Impact to individual/s | |
|---|------------------|---|------------------------|--|
| Critical Projects & Governance Puni | | | | |
| Director, Project Management Office | 1 | Deputy Secretary, Critical Projects & Governance | Vacant position | |
| Principal Advisor | 1 | Director, Project Management Office | Expression of Interest | |
| Principal Advisor | 1 | Director, Project Management Office | Vacant position | |
| Executive Assistant | 1 | Deputy Secretary, Critical Projects & Governance | Expression of Interest | |
| Strategy, Finance & Performance Po | uni | | | |
| Director, Finance | 1 | Deputy Secretary, Strategy, Finance and Performance | Reassignment | |
| Director, Strategy | 1 | Deputy Secretary, Strategy, Finance and Performance | Vacant position | |
| Director, Māori Housing | 1 | Deputy Secretary, Strategy, Finance and Performance | Expression of interest | |
| Chief Advisor, Housing | 1 | Deputy Secretary, Strategy, Finance and Performance | Vacant position | |
| Manager, Strategy and Performance | 1 | Director, Strategy | Expression of Interest | |
| Manager, Operations | 1 | Director, Māori Housing | Vacant position | |
| Principal Advisor, Finance and Modelling | 1 | Director, Māori Housing | Vacant position | |
| Principal Advisor | 1 | Director, Māori Housing | Vacant position | |
| Principal Advisor | 4 | Manager, Strategy and Performance | Expression of Interest | |
| Principal Advisor | 1 | Manager, Strategy and Performance | Vacant Position | |
| Principal Advisor, Partnerships & Investments | 1 | Manager, Operations (Housing) | Expression of Interest | |

3.1 Disestablished Positions (3/4)

| Position title | No. of Positions | Reports to | Impact to individual/s |
|--|------------------|--|------------------------|
| Strategy, Finance & Performance P | | Reports to | impact to mulvidual/s |
| Principal Advisor, Planning | 1 | Director, Māori Housing | Expression of Interest |
| Principal Advisor, Policy | 1 | Manager, Advisory & Policy (Housing) | Expression of Interest |
| | 1 | | |
| Principal Advisor | ' | Manager, Operations (Housing) | Expression of Interest |
| Senior Advisor | 3 | Manager, Statutory Entities | Expression of Interest |
| Senior Analyst | 3 | Manager, Commercial and Procurement | Expression of Interest |
| Executive Assistant | 1 | Deputy Secretary, Strategy, Finance and Performance | Expression of Interest |
| Regional Partnerships & Operation | s Puni | 70, .0, | |
| Director, Investments | 1 | Deputy Secretary, Regional Partnerships & Operations | Reassignment |
| Director, Operations | 1 | Deputy Secretary, Regional Partnerships & Operations | Vacant position |
| Manager, Investment, Planning and Support | 1 | Director, Investments | Reassignment |
| Manager, Whenua | 1 | Director, Operations | Expression of Interest |
| Manager, Iwi Engagement and Operational Support | 1 | Director, Operations | Expression of Interest |
| Manager, Pakihi Māori | 1 | Director, Operations | Vacant position |
| Team Leader | 1 | Manager, Whenua | Vacant position |
| Position title | No. of Positions | Reports to | Impact to individual/s |
| Organisational Support Puni | | | |
| Principal Advisor | 1 | Manager, Property & Facilities | Vacant position |
| Cyber Security Specialist | 1 | Director, Technology & Systems | Vacant position |
| Solutions Architect | 1 | Director, Technology & Systems | Vacant position |
| Web Architect | 1 | Director, Technology & Systems | Expression of Interest |
| Systems Analyst | 1 | Manager, Business Systems | Vacant position |
| Senior HR Advisor | 1 | Manager, HR Advisory | Vacant position |
| Senior Business Analyst | 1 | Manager, Business Systems | Vacant position |
| Executive Assistant | 1 | Deputy Secretary, Organisational Support | Expression of Interest |

3.1 Disestablished Positions (4/4)

| Position title | No. of Positions | Reports to | Impact to individual/s | | |
|---|------------------|--|------------------------|--|--|
| Regional Partnerships & Operations Puni | | | | | |
| Team Leader, Regional Investment Advisors | 1 | Manager, Investment Planning and Support | Reassignment | | |
| Senior Analyst | 1 | Manager, Whenua | Expression of Interest | | |
| Senior Advisor, Iwi Engagement & Operational Support (Ikaroa-Rāwhiti based) | 1 | Manager, Iwi Engagement & Operational Support | Expression of Interest | | |
| Senior Advisor, Whenua (Te Tai Tokerau) | 2 | Manager, Whenua | Expression of Interest | | |
| Senior Advisor, Māori Enterprise | 2 | Manager, Pakihi Māori | Expression of Interest | | |
| Team Analyst | 1 | Manager, Pakihi Māori | Expression of Interest | | |
| Executive Assistant | 1 | Director, Operations | Expression of Interest | | |
| Executive Assistant | 1 | Deputy Secretary, Regional Partnerships & Operations | Vacant position | | |
| Business Analyst | 1 | Manager, Whānau Ora | Expression of Interest | | |
| Business Analyst | 1 | Manager, Whenua | Expression of Interest | | |
| Organisational Support Puni | | | | | |
| Director, Technology and Systems | 1 | Deputy Secretary, Organisational Support | Reassignment | | |
| Director, People and Capability | 1 | Deputy Secretary, Organisational Support | Reassignment | | |
| Director, Communications, Engagement and Events | 1 | Deputy Secretary, Organisational Support | Expression of Interest | | |
| Manager, Learning and Organisational Development | | Director, People and Capability | Reassignment | | |
| Project Manager | 1 | Manager, Technology Operations | Vacant position | | |

3.2 New Positions (1/3)

| Position title | No. of Positions | Reports to | Impact to individual/s |
|--|------------------|---|------------------------|
| Executive leadership team | | | |
| Deputy Secretary, Strategy | 1 | Secretary for Māori Development | Reassigned |
| Policy Puni | | X | |
| General Manager, Policy (Development) | 1 | Deputy Secretary, Policy | Vacant |
| General Manager, Policy (Wellbeing) | 1 | Deputy Secretary, Policy | Vacant |
| Policy Manager, Housing | 1 | General Manager, Policy (Development) | Vacant |
| Principal Advisor, Housing | 2 | Policy Manager, Housing | Vacant |
| Strategy Puni | | 70 0, | |
| General Manager, Strategy & Performance | 1 | Deputy Secretary, Strategy | Vacant |
| General Manager, Data, Insights & Monitoring | 1 | Deputy Secretary, Strategy | Vacant |
| Manager, Strategy | 1 | General Manager, Strategy & Performance | Vacant |
| Manager, Organisational Performance | 1 | General Manager, Strategy & Performance | Vacant |
| Principal Advisor | 2 | Manager, Organisational Performance | Vacant |
| Principal Advisor | | Manager, Strategy | Vacant |
| Senior Advisor | 1 | Manager, Strategy | Vacant |
| Advisor | 1 | Manager, Strategy | Vacant |

3.2 New Positions (2/3)

| Position title | No. of Positions | Reports to | Impact to individual/s |
|---|------------------|--|------------------------|
| Regions Puni | | | |
| General Manager, Investments | 1 | Deputy Secretary, Regions | Reassigned |
| General Manager, Regional Support and Alignment | 1 | Deputy Secretary, Regions | Vacant |
| Manager, Programme Support | 1 | General Manager, Regional Support & Alignment | Vacant |
| Manager, Performance Support | 1 | General Manager, Regional Support & Alignment | Reassigned |
| Manager, Investment and Reporting Support | 1 | General Manager, Regional Support & Alignment | Reassigned |
| Team Leader, Te Tai Tokerau | 2 | Regional Director, Te Tai Tokerau | Vacant |
| Team Leader, Waikato-Waiariki (Rotorua) | 1 | Regional Director, Waikato-Waiariki | Vacant |
| Team Leader, Ikaroa-Rāwhiti (Gisborne) | 1 | Regional Director, Ikaroa-Rāwhiti | Vacant |
| Principal Advisor | 1 | T <mark>e</mark> am Leader, Ta <mark>m</mark> aki Makaurau | Vacant |
| Principal Advisor | 1 | Manager, Investment | Vacant |
| Senior Regional Investment Advisor | 1 | Manager, Performance Support | Vacant |
| Pou Whakahaere | 1 | Regional Director, Ikaroa-Rāwhiti | Vacant |
| Advisor, Programme Support | 2 | Manager, Programme Support | Vacant |

3.2 New Positions (3/3)

| Position title | No. of Positions | Reports to | Impact to individual/s |
|--|------------------|---|------------------------|
| Regions Puni | | | |
| Advisor, Investment | 2 | Manager, Investment | Vacant |
| Administrator | 1 | Manager, Performance Support | Vacant |
| Corporate Puni | | Q, C> | |
| General Manager, People, Capability & Culture | 1 | Deputy Secretary, Corporate | Reassigned |
| General Manager, Information Systems | 1 | Deputy Secretary, Corporate | Reassigned |
| General Manager, Finance, Property & Procurement | 1 | Deputy Secretary, Corporate | Reassigned |
| Manager, Workforce Capability | 1 | General Manager, People, Capability and Culture | Reassigned |
| Manager, Organisational Development | 1 | General Manager, People, Capability and Culture | Vacant |
| Senior Analyst | 2 | Manager, Commercial & Procurement | Expression of Interest |
| Governance Puni | | | |
| Senior Advisor | 2 | Manager, Statutory Entities & Appointments | Expression of Interest |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (1/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual |
|---|---------------------|---|---------------------------------------|----------------------|
| Executive leadership team | | | | |
| Deputy Secretary, Organisational Support | 1 | Title change to Deputy Secretary, Corporate. Minor change to scope to include Finance function. | Secretary for Māori Development | Reconfirmation |
| Deputy Secretary, Policy Partnerships | 1 | Title change to Deputy Secretary, Policy. Minor change to scope to include Housing. | Secretary for Māori Development | Reconfirmation |
| Deputy Secretary, Regional Partnerships and Operations | 1 | Title change to Deputy Secretary, Regions. Minor change in scope. | Secretary for Māori Development | Reconfirmation |
| Deputy Secretary, Critical Projects & Governance | 1 | Title change to Deputy Secretary, Governance. Minor change to scope to include Statutory Entities function and title change to Deputy Secretary, Governance. | Secretary for Māori Development | Reconfirmation |
| Policy Partnerships | | | | |
| Manager, Culture | 1 | Title and scope change to Policy Manager, Te Reo Māori. Reporting line change to General Manager, Policy (Development). | General Manager, Policy (Development) | Reconfirmation |
| Manager, Social | 1 | Title and scope change to Policy Manager, Whānau Ora. Reporting line change to General Manager, Policy (Development). | General Manager, Policy (Development) | Reconfirmation |
| Manager, Economic | 1 | Title and scope change to Policy Manager, Economic Development. Reporting line change to General Manager, Policy (Development). | General Manager, Policy (Development) | Reconfirmation |
| Manager, Māori Sector | 1 | Title change to Policy Manager, Māori Sector Partnerships. Reporting line change to General Manager, Policy (Wellbeing). | General Manager, Policy (Wellbeing) | Reconfirmation |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (2/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual |
|--------------------------------------|---------------------|--|---|----------------------|
| Policy Partnerships | | | | |
| Manager, Operational Policy & Design | 1 | Title change to Policy Manager, Māori Public Policy. Reporting line change to General Manager, Policy (Wellbeing). | General Manager, Policy (Wellbeing) | Vacant |
| Manager, Natural Resources | 1 | Title change to Policy Manager, Te Pou Taiao. Reporting line change to General Manager, Policy (Wellbeing). | General Manager, Policy (Wellbeing) | Reconfirmation |
| Manager, Te Pae Tawhiti | 1 | Title change to Policy Manager, Te Pae Tawhiti. Reporting line change to General Manager, Policy (Wellbeing). | General Manager, Policy (Wellbeing) | Reconfirmation |
| Manager, Data and Analytics | 1 | Transfer to Strategy puni. Reporting line change to General Manager, Insights and Monitoring. | General Manager, Data, Insights and Monitoring | Reconfirmation |
| Manager, Insights | 1 | Transfer to Strategy puni. Reporting line change to General Manager, Insights and Monitoring. | General Manager, Data, Insights and Monitoring | Reconfirmation |
| Manager, Research and Evaluation | 1 | Transfer to Strategy puni. Reporting line change to General Manager, | General Manager, Data, Insights and Monitoring | Vacant |
| Critical Projects & Governance Puni | | | | |
| Project Planner (PMO) | 1 | Transfer to Strategy puni. Reporting line change to Manager, Organisational Performance. | Manager, Organisational Performance | Reconfirmation |
| Pou Whakahaere | 1 | Reporting line change to Business Manager, Governance. | Business Manager, Governance | Reconfirmation |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (3/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual | |
|--|---------------------|---|--|--|--|
| Strategy , Finance and Performance Puni | | | | | |
| Chief Advisor, Economic Development | 1 | Transfer to Policy puni. Reporting line change to Deputy Secretary, Policy and title change to Chief Advisor. | Deputy Secretary, Policy | Reconfirmation | |
| Manager, Advisory & Policy, Māori Housing | 1 | Transfer to Policy puni. Reporting line change to General Manager, Policy (Development). | General Manager, Policy (Development) | Reconfirmation. Transfer with position for duration of fixed term. | |
| Manager, System Performance Monitoring | 1 | Reporting line change to General Manager, Data, Insights and Monitoring. | General Manager, Data, Insights and Monitoring | Vacant | |
| Manager, Finance | 1 | Transfer to Corporate puni. Reporting line change to General Manager, Finance, Property and Procurement. | General Manager, Finance, Property and Procurement | Reconfirmation | |
| Manager, Commercial & Procurement | 1 | Transfer to Corporate puni. Reporting line change to General Manager, Finance, Property and Procurement. | General Manager, Finance, Property and Procurement | Vacant | |
| Manager, Statutory Entities | 1 | Transfer to Governance puni. Title change to Manager, Statutory Entities and Appointments. Reporting line change to Deputy Secretary, Governance. | Deputy Secretary, Governance | Reconfirmation | |
| Principal Advisor, Delivery and Assurance | 1 | Transfer to Regions puni. Reporting line change to Team Leader, Hastings, Ikaroa Rāwhiti. | Team Leader, Hastings, Ikaroa Rāwhiti | Kaimahi transfers with position. Fixed term agreement to be reviewed in September 2024 | |
| Senior Advisor, Operations (Housing) | 1 | Transfer to Regions puni. Reporting line change to Manager, Investments (***). | Manager, Investments | Reassignment | |
| Senior Advisor, Strategy & Performance | 2 | Reporting line change to Manager, Organisational Performance | Manager, Organisational Performance | Reconfirmation | |
| Senior Advisor, Advisory & Policy (Housing) | 1 | Transfer to Policy puni. Reporting line change to Policy Manager, Housing. | Policy Manager, Housing | Reconfirmation | |
| Advisor, Operations (Housing) | 1 | Transfer to Regions puni. Reporting line change to Manager, Investments (). | Manager, Investments | Reassignment | |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (4/9)

| Position title | No. of | Confirmed change | Reports to | Impact to individual |
|---|-----------|---|--|--|
| | Positions | | | |
| Strategy , Finance and Performance F | ouni | | | |
| Policy Analyst, Advisory & Policy (Housing) | 1 | Transfer to Policy puni. Reporting line change to Policy Manager, Housing. | Policy Manager, Housing | Kaimahi transfers with position. Fixed term agreement to be reviewed in September 2024 |
| Administrator, Māori Housing | 1 | Transfer to Regions puni. Reporting line change to Manager, Investment and Reporting Support. | Manager, Investment and Reporting Support. | Reconfirmation |
| Regional Partnerships and Operation | s Puni | | | |
| Regional Director | 6 | Minor change in scope to include: Whenua Māori resource Pakihi Māori resource Iwi Engagement & Operational Support resource. | Deputy Secretary, Regions | Reconfirmation |
| Manager, Whānau Ora | 1 | Title change to Manager, Whānau Ora Delivery. Reporting line change to General Manager, Investments. | General Manager, Investments | Reconfirmation |
| Portfolio Manager, Investment | 3 | Title change to Manager, Investment. Scope change. Reporting line change to General Manager, Investments. | General Manager, Investments | Reconfirmation |
| Team Leader | 13 | Minor scope change to include: Whenua Māori resource Pakihi Māori resource Wi Engagement & Operational Support resource. | Regional Director (Local) | Reconfirmation |
| Principal Advisor, Investments | 1 | Reporting line change to Manager, Investments | Manager, Investment | Reconfirmation |
| Principal Advisor, Whenua (Ikaroa Rāwhiti) | 1 | Reporting line change to Team Leader, Ikaroa Rāwhiti (Gisborne). (Section 9(2)(a) | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation |
| Principal Advisor, Whenua (Te Tai Tokerau) | 1 | Reporting line change to Team Leader, Te Tai Tokerau. (Section 9(2)(a) | Team Leader, Te Tai Tokerau | Reconfirmation |
| Principal Advisor, Whenua (Waikato- Waiariki – Tauranga) | 1 | Reporting line change to Team Leader, Waikato-Waiariki (Tauranga) | Team Leader, Waikato-Waiariki (Tauranga) | Reconfirmation |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (5/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual |
|---|---------------------|--|--|----------------------|
| Regional Partnerships and Operations | Puni | | | |
| Principal Advisor, Whenua (National Office) | 1 | Reporting line change to Manager, Programme Support. | Manager, Programme Support | Reassignment |
| Principal Advisor, Iwi Engagement and Operations Support | 1 | Reporting line change to Manager, Whānau Ora Delivery. | Manager, Whānau Ora Delivery | Reassignment |
| Principal Advisor, Whānau Ora | 1 | Reporting line change to Manager, Programme Support. | Manager, Programme Support. | Reconfirmation |
| Regional Senior Advisor Investment, Investment Planning and Support | 5 | Reporting line change line to Manager, Performance Support. | Manager, Performance Support | Reconfirmation |
| Senior Advisor, Investment Planning and Support | 2 | Reporting line change line to Manager, Investment and Reporting Support. | Manager, Investment and Reporting Support. | Reconfirmation |
| Senior Analyst, Investment Planning and Support | 1 | Reporting line change to Manager, Investment and Reporting Support. | Manager, Investment and Reporting Support | Reconfirmation |
| Senior Advisor, Iwi Engagement & Operational Support (Te Tai Tokerau based) | 1 | Reporting line change to Team Leader, Te Tai Tokerau (Vacant). | Team Leader, Te Tai Tokerau | Reassignment |
| Senior Advisor, Whenua (Ikaroa Rāwhiti - Gisborne) | 2 | Reporting line change from Team Leader, Whenua to Team Leader, Ikaroa Rāwhiti (Gisborne) (Vacant). | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation |
| Senior Advisor, Whenua (Te Waipounamu – Christchurch) | 1 | Reporting line change to Team Leader, Te Waipounamu (Christchurch). | Team Leader, Te Waipounamu (Christchurch) | Reconfirmation |
| Senior Advisor, Whenua (Tāmaki Makaurau) | 1 | Reporting line change to Team Leader, Tāmaki Makaurau (Section 9(2)(a)). | Team Leader, Tāmaki Makaurau | Reconfirmation |
| Senior Advisor, Whenua (Waikato- Waiariki – Rotorua) | 1 | Reporting line change to Team Leader, Waikato- Waiariki (Rotorua) (Vacant). | Team Leader, Waikato-Waiariki (Rotorua) | Reconfirmation |
| Senior Advisor, Whenua (Waikato- Waiariki – Tauranga) | 1 | Reporting line change to Team Leader, Waikato- Waiariki (Tauranga). | Team Leader, Waikato-Waiariki (Tauranga) | Reconfirmation |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (6/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual | |
|--|---------------------|--|--|----------------------|--|
| Regional Partnerships and Operations Puni | | | | | |
| Senior Advisor, Whenua (Te Waipounamu – Invercargill) | 1 | Reporting line change to Team Leader, Te Waipounamu (Invercargill). | Team Leader, Te Waipounamu (Invercargill) | Reconfirmation | |
| Senior Advisor, Whenua (Tāmaki Makaurau) | 1 | Reporting line change to Team Leader, Tāmaki Makaurau (Section 9/2)(a)). | Team Leader, Tāmaki Makaurau | Reconfirmation | |
| Senior Advisor, Whenua (Te Tai Hauāuru – Porirua) | 1 | Reporting line change to Team Leader, Te Tai Hauāuru (Porirua). | Team Leader, Te Tai Hauāuru (Porirua) | Reconfirmation | |
| Senior Advisor, Whenua (Te Tai Hauāuru – Whānganui) | 1 | Reporting line change to Team Leader, Te Tai Hauāuru (Whānganui - Section 9(2)(a) | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Waikato-Waiariki – Rotorua) | 1 | Reporting line change to Team Leader, Waikato- Waiariki (Rotorua) (Vacant). | Team Leader, Waikato-Waiariki (Rotorua) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Waikato-Waiariki - Hamilton) | 1 | Reporting line change to Team Leader, Waikato-Waiariki (Hamilton). | Team Leader, Waikato-Waiariki (Hamilton) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Tāmaki Makaurau) | 1 | Reporting line to Team Leader, Tāmaki Makaurau (Section 9/2)(a)). | Team Leader, Tāmaki Makaurau | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Te Tai Hauāuru - Whānganui) | 1 | Reporting line change to Team Leader, Te Tai Hauāuru (Whānganui - Section 9(2)(a) | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Te Waipounamu – Christchurch) | 1 | Reporting line to Team Leader, Te Waipounamu (Christchurch). | Team Leader, Te Waipounamu (Christchurch) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Te Waipounamu – Invercargill) | 1 | Reporting line to Team Leader, Te Waipounamu (Invercargill). | Team Leader, Te Waipounamu (Invercargill) | Reconfirmation | |
| Senior Advisor, Māori Enterprise (Ikaroa Rawhiti – Gisborne) | 1 | Reporting line change to Team Leader, Ikaroa Rawhiti (Gisborne) (Vacant). | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation | |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (7/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual | | |
|---|---|---|--|----------------------|--|--|
| Regional Partnerships and Operations F | Regional Partnerships and Operations Puni | | | | | |
| Senior Advisor, Ikaroa Rāwhiti (Gisborne) | 1 | Reporting line change to vacant Team Leader, Ikaroa Rāwhiti (Gisborne) (Vacant). | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation | | |
| Senior Advisor, Māori Enterprise (Ikaroa Rawhiti – Hastings) | 1 | Reporting line change to Team Leader, Ikaroa Rāwhiti (Hastings). | Team Leader, Ikaroa Rāwhiti (Hastings) | Reconfirmation | | |
| Senior Advisor, Te Tai Hauāuru (Whānganui) | 1 | Reporting line change to Team Leader, Te Tai Hauāuru (Whānganui - Marie Joseph) to Team Leader, Te Tai Hauāuru (Whānganui - Section 9(2)(a) | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | | |
| Senior Advisor, Te Tai Tokerau | 3 | Reporting line change from Team Leader, Te Tai Tokerau Section 9(2)(a) to Team Leader, Te Tai Tokerau (Vacant). | Team Lea <mark>der, Te T</mark> ai Tokerau | Reconfirmation | | |
| Senior Advisor, Whānau Ora | 3 | Reporting line change to Manager, Programme Support. | Manager, Programme Support. | Reconfirmation | | |
| Regional Business Analyst | 6 | Reporting line change to Manager, Performance Support. | Manager, Performance Support | Reconfirmation | | |
| Advisor, Whenua (Te Tai Hauāuru – Whānganui) | 2 | Reporting line change to Team Leader, Te Tai Hauāuru (Whānganui - Section 9(2)(a) | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | | |
| Advisor, Whenua (Waikato–Waiariki - Hamilton) | 1 | Reporting line change to Team Leader, Waikato-Waiariki (Hamilton). | Team Leader, Waikato-Waiariki | Reconfirmation | | |
| Advisor, Te Tai Hauāuru (Whānganui) | 1 | Reporting line change to Team Leader, Te Taihauāuru (Whānganui - Section 9(2)(a)). | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | | |
| Advisor, Te Tai Hauāuru (Porirua) | 1 | Reporting line to Team Leader, Te Tai Hauāuru (Whānganui - Section 9(2)(a)). | Team Leader, Te Tai Hauāuru (Whānganui) | Reconfirmation | | |
| Advisor, Te Tai Tokerau | 2 | Reporting line change to Team Leader, Te Tai Tokerau (Vacant). | Team Leader, Te Tai Tokerau | Reconfirmation | | |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (8/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual | |
|---|---------------------|---|--|----------------------|--|
| Regional Partnerships and Operations Puni | | | | | |
| Advisor, Whenua (National Office based kaimahi) | 1 | Reporting line change to Manager, Programme Support. | Manager, Programme Support. | Reassignment | |
| Advisor (Ikaroa Rāwhiti - Gisborne) | 1 | Reporting line change to vacant Team Leader, Ikaroa Rāwhiti (Gisborne) (Vacant). | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation | |
| Advisor, Whenua (Ikaroa Rawhiti, - Gisborne) | 1 | Reporting line change to Team Leader, Ikaroa Rāwhiti (Gisborne) (Vacant). | Team Leader, Ikaroa Rāwhiti (Gisborne) | Reconfirmation | |
| Advisor, Whenua (Te Tai Tokerau) | 1 | Reporting line change to Team Leader, Te Tai Tokerau (Vacant). | Team Leader, Te Tai Tokerau | Reconfirmation | |
| Advisor, Whānau Ora | 1 | Reporting line change to Manager, Programme Support. | Manager, Programme Support. | Reconfirmation | |
| Advisor, Iwi Engagement and Operational Support | 1 | Reporting line change to Manager, Investment and Reporting Support. | Manager, Operations Investment and Reporting Support | Reassignment | |
| Intern (Ikaroa Rāwhiti) | 1 | Reporting line change to Team Lead, Ikaroa Rāwhiti (Gisborne). (Section 9(2)(a) | Team Lead, Ikaroa Rāwhiti (Gisbrone) | Reconfirmation | |
| Intern (Te Tai Hauāuru) | 1 | Reporting line change to Team Leader, Te Taihauāuru (Whānganui - Section 9(2)(a)). | Team Lead, Te Tai Hauāuru (Whānganui) | Reconfirmation | |
| Intern, Whenua | 1 | Reporting line change to Manager, Investment and Reporting Support. | Manager, Manager, Investment and Reporting Support. | Reconfirmation | |
| Senior Administrator, Investment Planning and Support | 1 | Reporting line change to Manager, Investments. | Manager, Investments | Reconfirmation | |
| Administrator, Whānau Ora | 1 | Reporting line change to Manager, Investment and Reporting Support. | Manager, Investment and Reporting Support. | Reassignment | |

3.3 Confirmed changes to position scope, reporting line and/or position title changes (9/9)

| Position title | No. of Positions | Confirmed change | Reports to | Impact to individual |
|--|---------------------|---|--|---|
| Regional Partnerships and Operations | Puni | | | |
| Administrator (Waka Kōkiri), Waikato- Waiariki (Rotorua) | 1 | Reporting line change to Team Leader, Waikato-Wairaki (Rotorua) (Vacant). | Team Leader, Waikato-Wairaki (Rotorua) | Reconfirmation |
| Administrator, Waikato-Waiariki (Hamilton) | 1 | Reporting line change to Regional Director, Waikato-Wairaki (Hamilton). | Regional Director, Waikato-Waiariki (Hamilton) | Reconfirmation |
| Administrator, Ikaroa-Rāwhiti | 1 | Reporting line change to Regional Director, Ikaroa Rāwhiti. | Regional Director, Ikaroa Rāwhiti | Reconfirmation |
| Administrator, Iwi Engagement and Operational Support | 1 | Reporting line change to Manager, Investment and Reporting Support. | Manager, Operations Support | Reconfirmation |
| Organisational Support Puni | | | | |
| Manager, Property & Facilities | 1 | Reporting line change to General Manager, Finance, Property and Procurement. | General Manager, Finance, Property and Procurement | Reconfirmation |
| Principal Advisor, Māori Capability | 1 | Reporting line change to Manager, Workforce Capability. | Manager, Workforce Capability | Reconfirmation |
| Principal Advisor, Communications, Engagement & Events | 1 | Transfer to Strategy puni. Reporting line change to Manager, Strategy. | Manager, Strategy | Reconfirmation |
| Principal Advisor, Communications, Engagement & Events (Fixed-term) | 1 | Transfer to Strategy puni. Reporting line change to Manager, Strategy. | Manager, Strategy | Reconfirmation. Transfer with position for duration of fixed term |
| Senior Advisor, Communications, Engagement & Events | 1 | Transfer to Strategy puni. Reporting line change to Manager, Strategy. | Manager, Strategy | Reconfirmation |
| Senior Advisor, Organisational Development | 1 | Reporting line change to Manager, Organisational Development. | Manager, Organisational Development | Reconfirmation |
| Advisor, Communications, Engagement & Events, | 1 | Transfer to Strategy puni. Reporting line change to Manager, Strategy. | Manager, Strategy | Reconfirmation |
| Team Lead, Technology Operations | 1 | Position title change to Customer Service Lead. Minor change in scope due to removal of direct reports. | Manager, Technology Operations | Reconfirmation |
| Systems Administrator, Technology Operations | 5 | Reporting line change to Manager, Technology Operations. | Manager, Technology Operations | Reconfirmation |
| Helpdesk Administrator | 1 | Reporting line change to Manager, Technology Operations. | Manager, Technology Operations | Reconfirmation |
| Web Administrator | 1 | Transfer to Strategy puni. Reporting line change to Manager, Strategy | Manager, Strategy | Reconfirmation |



Section 4 – Timeline and support available

Releas White

4.1 Support for Impacted Kaimahi

Support for impacted kaimahi

People will have a wide variety of feelings in relation to the final decisions. Please remember to be respectful of each other's opinions and privacy.

If you have further questions regarding the final decisions or your personal situation, have a conversation with your people leader.

Information on what support is available can be found on Te Pū Matua.

Support is also available through:

- Your people leader.
- Your union delegate or representative (www.PSA.org.nz).
- Our Employee Assistance Programme (EAP) provides external support for both work and personal issues (Habit Health 0800 327 669).
- People, Capability and Culture tīma.



4.2 Timeline

| Activity | Indicative timeframes |
|---|------------------------|
| Final Decisions and Position Descriptions released on Te Pū Matua | 20 June 2024 |
| EOI process commences | 20 June 2024 |
| EOI process closes | 9am, 25 June 2024 |
| EOI Panel undertakes selection process | 26 June 2024 |
| Reassignment Interviews held | 01 July - 03 July 2024 |
| Surplus employees receive notice of termination for redundancy | 01 - 05 July 2024 |
| Proposed 'go-live' of new structure | 08 July 2024 |

